

LEAN AUDITING

INSCRIPCIÓN

22 Y 23 DE MAYO

HORAS CPE: 13

TARIFA*: 975 € · SOCIO: 830 € · SOCIO CORPORATIVO: 685 €

NIVEL: MEDIO / AVANZADO

OPEN AND IN-HOUSE

Lean auditing refers to the use of 'lean' principles to drive added value in audit work and improve efficiency and productivity. Lean provides tools and techniques to eliminate waste, maximise impact and increase value added activities – key for many internal audit functions. This course will show you how to apply lean methodology and has been up-dated by the presenter in the light of recently finishing research for a book on Lean auditing, benchmarking best practices from a range of leading audit teams.

WHAT WILL I LEARN?

Upon completion you will be able to:

- Gain a fresh approach to thinking about adding value, going back to first principles.
- Gain a clearer orientation to thinking about the key stakeholders audit needs to deliver value to (between the board, senior management and those being audited).
- Considering the most value added way of approaching the audit plan.
- Thinking about productivity and efficiency from first principles.
- Improving assignment planning and delivery disciplines, with improved focus on what work should be done, a better sense of how to approach testing (and knowing when to stop).
- Thinking about findings and using root cause analysis to ensure more valuable insights from audit.

- Ways to drive the audit closing, reporting and follow-up processes.
- Tools and techniques that help drive value and efficiency.
- Develop a practical, step-by-step route map of the key areas to focus on to add value and improve efficiency.

COURSE PROGRAMME

The background to lean and why it is such a powerful methodology for driving value add and efficiency.

Developing a value added approach to the audit planning process.

Developing practical insights into what does and does not add value to the key stakeholders of audit and practical ways to manage different views.

How to create assignment plans that focus on value add.

Driving audit assignments in a lean way, including ways to streamline testing and reporting, how to leverage existing business, compliance assurance processes and activities.

Practical advice concerning audit and data analytic tools.

Key performance indicators for internal audit that properly capture value add and avoid unnecessary work.

Other working practices in the audit team that can maximise its productivity and impact.

WHO SHOULD ATTEND?

Heads of internal audit, internal audit managers and experienced audit staff.

DIRECTOR

James Paterson

Director. Risk & Assurance Insights Ltd.

Consultant and coach to Heads of Internal Audit and their teams.

HORARIO

De 9,00 h. a 18,00 h. (primer día).

De 9,00 h. a 14,00 h. (segundo día).

LUGAR DE CELEBRACIÓN

MADRID · Sede social del IAI (Santa Cruz de Marcenado, 33 - 1º).